



**AGV GROUP LIMITED**  
(Company Registration No. 201536566H)  
(Incorporated in the Republic of Singapore on 2 October 2015)

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**PROPOSED PLACEMENT OF 60,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**  
**- RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

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The Board of Directors of AGV Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 26 October 2018 (the “**Placement Announcement**”). Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Placement Announcement.

Further to the Placement Announcement, the Group is pleased to announce that the Group has, today, 29 November 2018, received the listing and quotation notice (“**LQN**”) from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing of and quotation for the 60,000,000 Subscription Shares, subject to compliance with the listing requirements of the SGX-ST. Pursuant to the LQN, the Subscription Shares have to be placed out within seven (7) market days from the date of the LQN.

The LQN is not to be taken as an indication of the merits of the Proposed Placement, the Subscription Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) upon completion of the Placement and the allotment and issuance of the Subscription Shares in due course and when appropriate.

**BY ORDER OF THE BOARD**

Albert Ang Nam Wah  
Executive Director and Chief Executive Officer  
AGV Group Ltd.

29 November 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Hong Leong Finance Limited, for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance who can be contacted at 16 Raffles Quay, #01-05, Hong Leong Building, Singapore 048581, Telephone: (65) 6415 9886.*